



Planned Gifts

Thank you for considering a planned gift to the Pueblo Zoo. Whether you choose to make a gift through your estate or a gift during your lifetime, you will join a group of thoughtful and generous individuals who have made transformational investments in education, animal care, exhibits, and conservation right here at the Pueblo Zoo. What will your legacy be?



For your records

Legal Name: Pueblo Zoological Society
Tax Identification Number: 84-0723360
Mailing Address: 3455 Nuckolls Ave
Pueblo, CO 81005

Sample Bequest Language

“I give, devise, and bequeath _____% of my total estate, determined as of the date of my death, to the Pueblo Zoological Society, a nonprofit organization located at 3455 Nuckolls Ave, Pueblo, CO 81005, Federal Tax ID #84-0723360”

If you are considering a bequest, and would like to dedicate your gift to a specific purpose, please let us know. We would love to work with you to identify needs to meet your charitable goals.



Questions?

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Resource Development Manager
719-561-1452 ext. 127
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Ways to Give

Gift Type	How to Give	Benefits
Bequests	Include the Pueblo Zoo in your will or living trust.	<ul style="list-style-type: none"> - Your assets are distributed based on your wishes - May allow you to make a larger gift than you could in your lifetime
Retirement Plan Gifts	Name the Pueblo Zoo as whole or partial beneficiary of your 401k or IRA.	- Income tax savings (these types of gifts may be subject to income tax if distributed to an heir; charities are not subject to these taxes)
Life Insurance Gifts	Name the Pueblo Zoo as whole or partial beneficiary on an existing policy, or transfer ownership on a policy you no longer need.	- Current income tax deduction of cost basis with ownership transfer

Gifts in your Lifetime

IRA Distribution	Make a gift directly from your IRA to the Pueblo Zoo	- Counts towards your required minimum distributions as a qualified charitable distribution
Gifts of Appreciated Assets	Make a gift of appreciated stocks to the Pueblo Zoo	<ul style="list-style-type: none"> - Current income tax deduction - Avoid capital gains tax
Trusts & Annuities	Create a charitable gift annuity or charitable remainder trust with the Pueblo Zoo as a beneficiary.	<ul style="list-style-type: none"> - Reliable, supplemental income payments during your lifetime - Current income tax deduction

The information above is provided only as an overview of giving options. The Pueblo Zoo is not able to give tax or legal advice. To design a gift that benefits the people and organizations you care about most, we recommend that you obtain the professional counsel of an attorney or CPA who is familiar with your particular circumstances.